

## FAIR data for Heritage Science:

Developing a guide to good practice for open science within the heritage sciences

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## Open Science and FAIR data



"To ensure that science truly benefits the people and the planet and leaves no one behind, there is need to transform the entire scientific process.

Open Science is a movement aiming to make science more open, accessible, efficient, democratic, and transparent."

https://en.unesco.org/sites/default/files/open\_ science\_brochure\_en.pdf



### Open and FAIR

#### EU Open Data Directive (EU) 2019/1024

(27) The volume of research data generated is growing exponentially and has potential for re-use beyond the scientific community. In order to be able to address mounting societal challenges efficiently and in a holistic manner, it has become crucial and urgent to be able to access, blend and re-use data from different sources, as well as across sectors and disciplines.

(...) and to support the dissemination of research data that are **findable**, **accessible**, **interoperable** and **re-usable** (**the FAIR principle**)

#### Vetenskapsrådet

"De forskningsdata som finansieras av offentliga medel, och som enligt gällande lagstiftning får tillgängliggöras, publiceras öppet tillgängliga på internet inom skälig tid efter att forskningsresultaten har publicerats."

"Vetenskapsrådet rekommenderar att de forskningsdata som framställs genom forskning hanteras i enlighet med **FAIRprinciperna**."

Implementering ska vara genomförd 2026

VR Rekommendationer forskningsdata

(Prop. 2020/21:60, s 101)



### FAIR data principles

Findable (

Accessible

Reusable

nteroperable

How to make data machine readable, so that it becomes useful for people

I want to **find** data/documents/images etc

I want to access and **download** the information

I want to **combine** data from different sources

I want to know how I can reuse and publish what I found





## The Project: FAIR Data for Heritage Science







http://kulturarvsdata.se/bhm/object/UM000333

### Heritage Laboratory at the National Heritage Board

Museums, heritage institutions, universities etc can apply to use expertise and technology available at the Laboratory **free of charge** 

Projects must meet certain citeria and the results must be made **open** to the public after completion









### From Open Access to Open Science – a journey

#### 2020

- Reports published online
- Internal server for data storage available on request
- Varied data practices, documentation within the Laboratory

Mindset:

- Why should I spend time on this?
- Where do I start?





## Preliminary study 2020-2021: platforms and solutions

Requirements for

- Laboratory staff
- Collaborators
- Heritage Science Sweden network
- Swedish National Heritage Board

FAIR data principles compliance

Good user interface for uploading and accessing data





### Findable and Accessible Research Data

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ORCID: Authority

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## Problem solved...?

Finding a *technical* solution is not enough. Questions remained:

- Which data to share?
- How to prepare data?How to describe data?

Data management templates were **too general** to offer practical, discipline specific guidance

Compilations of controlled vocabularies were **too extensive** - difficult to know which were "best"

Too little information, and too much information

They needed something that was *just right* 





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## 2022: Research and Development Project

- Investigate how to implement FAIR principles in everyday practices in a heritage laboratory
- Identify the most relevant vocabularies for metadata for the Heritage Science.
- Curate a list with pre-selected options for common metadata/authorities.
- Guidance to good practice for research data management, relevant to the Heritage Laboratory.
- Extra help needed! Research data advisor was brought in for the project.



http://kulturarvsdata.se/smm-sm/photo/Fo179059\_11DIG



## Research and Development Project

Desired effects:

- The Heritage Laboratory's operations will be more dicoverable
- It will be easier to reuse and to keep building on the knowledge
- Support and inspiration to others (i.e. Heritage Science Sweden, IPERION HS)
- Long term: Easier to find analysis and research on cultural historical objects, buildings and sites



Marei Hacke at World Cultures Museum analysing khipus from Peru. Photo: Beatrice Törnros



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## Implementation

- In close collaboration with the lab team
- Initial meetings one on one to get a case to work with
- Use the cases throughout the process of gathering information, and searching for relevant vocabularies
  - 18th century furniture
  - 20th century paintings
  - Medieval silver coins
  - Viking Age shield
  - Pre-columbian textiles from South America
  - Tests on modern exhibition materials



Marei Hacke showing Barbro Bornsäter the laboratory. Photo: Åsa M Larsson



### Implementation

- Follow up with the lab team to show what we found
- Workshops with everyone to go through their case and how we worked with it
- Zenodo workshop towards the end of the project

# Search Q Upload Communities Heritage Laboratory V V V Recent uploads V V V Search Heritage Laboratory V V V June 21, 2021 (v1) Dataset Open Access V

#### XRF maps of Paracas textiles and threads

#### 🕞 Hacke, Marei; Javér, Anna; Thuresson, Kaj;

XRF dataset used in two publications: Javér, A., M. Hacke, C. Thays Delgado, and K. Thuresson. 2017. Paracas textiles – Colour and condition. Investigation of the mordants and state of degradation of the Paracas textile collections in Peru and Sweden. In ICOM-CC 18t

Uploaded on June 21, 2021

#### February 13, 2018 (v1) Dataset Open Access

#### Undersökningar av Paracastextilier. Dokumentation av gästkollegeprojekt

#### 🕞 Hacke, Marei; Javér, Anna; Thuresson, Kaj;

Summary of data and analyses reports that form the background to the publication: Javér, A., M. Hacke, C. Thays Delgado, and K. Thuresson. 2017. Paracas textiles – Colour and condition. Investigation of the mordants and state of degradation of the Paracas textile collections in P

Uploaded on June 21, 2021

#### September 4, 2017 (v1) Conference paper Open Access

#### Paracas textiles – Colour and condition. Investigation of the mordants and state of degradation of the Paracas textile collections in Peru and Sweden

Javé, Anna; 💿 Hacke, Marei; Thays Delgado, Carmen; Thuresson, Kaj;

ABSTRACT During the course of the repatriation of a collection of Paracas textiles from Sweden to Peru, an investigation of the textiles' physical conditions and a study of their colourant auxiliaries were undertaken. Conservators from the National Museums of World Cul

Uploaded on June 21, 2021

https://zenodo.org/communities/heritage\_laboratory/

#### 🌲 New upload

Log in

#### Heritage Laboratory

Q

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The Heritage Laboratory of the Swedish National Heritage Board is a central facility for the development and application of heritage science, including conservation science, archaeometry and art historical research.

As a national laboratory resource we foster implementation of best practice and collaboration on a national and international level. We use experimental and analytical techniques to examine, document and identify materials and to study their ageing and working properties. Our investigations may extend from minute fragments of objects or single materials to entire collections, buildings, sites and landscapes.

#### Read more

#### Curated by:

Heritage\_Laboratory

#### Curation policy:

We accept articles and data deposits from members of the Heritage Laboratory and our guest colleages and collaborators .

#### Created:

July 8, 2020

Harvesting API:

OAI-PMH Interface





- Some data sets had already been uploaded to the Heritage Laboratory community on Zenodo but with very little metadata
- During (and after) the workshop a lot of metadata was added
- Using both Keywords and Subjects makes it more likely for the data to be found in less specific searches

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Start typing a citation style.

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## Controlled Vocabularies for Heritage Science

OK to mix terms and authorities from several different vocabularies

The aim is to help people **find** and **understand** your research data, not to find the *perfect* definition.

- MeSH (<u>meshb.nlm.nih.gov/</u>): Scientific methods and instruments, anatomy
- Gold Book (goldbook.iupac.org/): Scientific terms, units
- Getty Vocabularies (vocab.getty.edu/): Cultural objects, places, persons, materials etc
- VIAF (<u>viaf.org/</u>): Persons, organisations etc. Linking together library vocabularies
- Geonames (<u>www.geonames.org/</u>): Geographical locations
- Wikidata (<u>www.wikidata.org</u>/): Almost everything and possible to create new ones



## Metadata basics: Start with "good enough"

Prepare a template for common metadata for your research output

- Terms, and if possible, Unique IDs for
  - Subjects (e.g. Heritage Science, Archaeology, Art History, Literature etc)
  - Geographical location (Country, Province, City)
  - Materials (e.g. silver, pollen, bone, coin, pottery, pigment)
  - Methods (e.g. microscopy, photogrammetry, SEM-EDS, Xray)
  - Time/Style Period (e.g. Expressionism, Bronze Age, Tang dynasty)
  - Person (Artist, Subject)
- Unique IDs for
  - Objects (Artefacts, Art works, Sites, Buildings included in your research)



## Curated list for the Heritage Laboratory

ТҮРЕ	VOCABULARY	SEARCH	COMMENT
Method/Instrument (HS)	Getty Vocabularies	http://vocab.getty.edu/	From a Heritage Science perspective
Method/Instrument (Alt.)	Medical Subject Headings,	https://meshb.nlm.nih.gov/	Complement to Getty - also for modern materials
	MeSH		
Method/instrument			Subject headings in Swedish
(Swedish)	Kungliga biblioteket	<u>https://id.kb.se/</u>	
	IUPAC Compendium of	https://goldbook.jupac.org/	Terms, measuring units etc
Scientific terms	Chemical Terminology		
Material	Getty Vocabularies	<u>http://vocab.getty.edu/</u>	Ex: gold, red ocher, teak, cashmere
Subject	Getty Vocabularies	http://vocab.getty.edu/	Ex: Heritage Science, Art History, Book history, Carpentry
Subject (Swedish)	Kungliga biblioteket	https://id.kb.se/	Ex: Byggnadsvård, Konservering, Arkitektur, Tryckerihistoria
Object type	Getty Vocabularies	http://vocab.getty.edu/	Ex: sword, coins, painting, chair
Object type (Swedish)	Kungliga biblioteket	https://id.kb.se/	Ex: svärd, orientaliska mattor, medletida handskrifter
Geographic location	GeoNames	https://www.geonames.org/	Ex: Continent, country, region, place
Geographic location		http://wocab.gotty.odu/	Ex: Mesopotamia, Gallia Cisalpina, Birka, Plamyra
historical	Getty Vocabularies	<u>Intp://vocab.getty.edu/</u>	
Person	Getty Vocabularies	http://vocab.getty.edu/	Mainly artists, creators
Person	VIAF	https://viaf.org/	OBS! Copy "Permalink"
Period/Style	Getty Vocabularies	http://vocab.getty.edu/	Ex: European Bronze Age, Gothic, Harlem Renaissance, Olmec
Numismatics	Nomisma	http://nomisma.org/browse	Numismatic terms, locations, people etc
Organisation ID	VIAF	https://viaf.org/	OBS! Copy "Permalink"
Object ID	Collection system or	https://www.kringlo.pu/kringlo/	From organisation's Collection system. If K-samsök partner search
Object ID	Kulturarvsdata (K-Samsök)	https://www.khingla.hu/khingla/	ID via Kringla: Click to expand "Teknisk data". Copy "Objekt-URI"
Building ID (Swodon)	Kulturarysdata (K. samsök)	https://www.kringla.pu/kringla/	Click to expand "Teknisk data". Copy "Objekt-URI"
Building ID (Sweden)	Kultulai vsuata (K-sallisok)		(Bebyggelseregistret)
Site ID (Sweden)	Kulturarvsdata (K-samsök)	https://www.kringla.nu/kringla/	Click to expand "Teknisk data". Copy "Objekt-URI" (Fornsök)
	Kulturarysdata (K. samsäk)	https://app.raa.se/open/runor/se	Copy "Objekt-URI"
<b>Runic inscription ID (Global</b>		arch	
Anything	Wikidata	https://www.wikidata.org/	Also possible to generate missing authorities

## Guide to good practices for data management

- Plan for FAIR data management from the start of a project
- Good data practices
  - Create and describe data correctly
  - Save and share in open formats
- Use vocabularies and authorities (unique identifiers)
- Document output as structured data (think machine actionable)
- Plan for making the data available



## Guide to good practices for data management

- Project life cycle
- Plan for creating digital data
- Project
   documentation
- Naming and organising files

- FAIR data
- Findable data
- Accessible data
- Interoperable data
- Reusable data
- Open formats
- Licensing
- Good practice for datasets (database, spreadsheet)
- Tips and tricks for



LMA Research Data Management Working Group CC BY-NC 4.0



#### It is about practice, not technology

#### Describe your data

Heritage science	http://vocab.getty.edu/aat/300417282
Microscopy	http://id.nlm.nih.gov/mesh/D008853
Scanning electron microscopy	http://vocab.getty.edu/aat/300224957
Microscopy, Electron, Scanning	http://id.nlm.nih.gov/mesh/D008855
Fourier transform infrared microspectroscopy	http://vocab.getty.edu/aat/300391288
Spectroscopy, Fourier Transform Infrared	http://id.nlm.nih.gov/mesh/D017550
X-ray fluorescence	http://vocab.getty.edu/aat/300224161

Do not aim for perfect! Anything is better than nothing

#### Document your material

(What, where, when, how)

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396	1000419	Flinta	Avslag	3	4		Grävenhet
397	1000420	Flinta	Splitter	10	1		Grävenhet
398	1000421	Flinta	Avslag	1	4		Grävenhet
399	1000422	Flinta	Splitter	6	1		Grävenhet
400	1000423	Flinta	Spån	3	9		Grävenhet
401	1000424	Flinta	Spān	4	3	Spänfragment. 2 brända	Grävenhet
402	1000425	Flinta	Avslag	9	33	5 brānda	Grävenhet
403	1000426	Flinta	Kāma	1	69	Plattformskärna C	Grävenhet
404	1000427	Flinta	Övrig flinta	19	93	11 branda	Grävenhet
405	1000428	Flinta	Avslag	3	36		Grävenhet
406	1000429	Flinta	Spån	1	3	Brand	Grävenhet
407	1000430	Flinta	Spån	1	1	Brand	Grävenhet
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415	1000438	Flinta	Splitter	5	1		Grävenhet
416	1000439	Flinta	Avslag	3	21	1 brand	Grävenhet
417	1000440	Flinta	Avslag	14	41	4 branda	Grävenhet
418	1000441	Flinta	Spān	4	5	Spånfragment. 2 brända	Grävenhet



See your data!

"Research data" is what you have created or compiled, which you base your published analyses, interpretations and results on (e.g. photos, tables, diagrams, calculations, distribution maps).

Necessary for **reproducibility** and **credibility** 



## Reflections - what more did we learn?

Some things are difficult to find as open resources that are accessible to individuals

- Time periods: There is a bias benefitting the Western world, and the major civilisations.
- Geographic entities that are culturally defined and/or time specific (e.g. 18th Century Sweden, Sápmi)
- Cultural-historical terminologies that are specific to certain regions or time periods. E.g. archaeological artifact types.
- Instruments technical definitions may vary depending on use
- Unique identifiers for specific objects (sometimes there is only an ID for a group of objects in the collection)



http://urn.kb.se/resolve?urn=urn:nbn:se:alvin:portal:record-91791 Uppsala universitetsbibliotek



## Reflections - what more did we learn?

- Do we know how people search?
- How can we predict what search terms will be used?
- The importance of good quality metadata
- Adding both Keywords and Subjects to you Zenodo post
- Link to publication and other relevant objects
- Use a researcher ID



"an old book with a looking glass" by ēst smiltis no ausīm is licensed under CC BY 2.0.



## Reflections – what more did we learn?

What are the main challenges in completing the transition no later than 2026?

- Educating and training young researchers, preferably already at Masters level.
- Good data practice is necessary in all fields
- Security how to store and share sensitive data
- Law what can we and what can we not share
- Ethics what ethical questions do we need to deal with considering research data



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## Reflections – what more did we learn?

Beyond the Ivory Tower...

- Researchers outside of Academia often lack the support and solutions available to University employees
- Museums, archives and non-profit organisations are often forgotten in systems constructed for Open Science
- Can small organisations with few researchers and specialists afford the set-up required for effective FAIR processes?
- Is there a danger of an even greater divide between Academia and the GLAM sector with increased demands from research funders?







## Thank you!

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